



INTERNATIONAL

regulation made simple



## telecoms regulatory intelligence europe



Gain insight and clarity on European telecoms regulation with Cullen International, the independent expert on communications regulation for over three decades.

The new European Electronic Communications Code is the largest review of the telecommunications regulatory framework in almost a decade. The EECC will have a profound impact on the regulatory landscape, from the definition of electronic communications services to an overhaul of the market analysis process and the approach to ex ante regulation, from spectrum awards to universal service... all with an eye on stimulating investment and co-investment.

At Cullen International, we provide independent and expert insight into the past, present and future of EU telecoms regulation. Subscribe to our Telecoms regulatory intelligence service and we'll help you to learn about and keep up-to-date with European telecommunications regulation and its varied national implementations and understand how they affect you.

### Topical coverage

| EU level  | National level                                 |                               |
|---|--|-------------------------------|
| European Electronic Communications Code                         | EECC transposition                             | Mobile spectrum licences      |
| Net neutrality  | MTRs and FTRs                                  | Switch-off 2G and 3G networks |
| Roaming Regulation  | Co-investment                                  | WACC                          |
| Radio Spectrum Policy Programme                                 | Structural separation                          | Universal service             |
| Market analysis notifications and Commission and BEREC opinions | Wholesale-only networks                        | Data retention                |
| Recommendation on relevant markets                              | Migration to fibre and copper phase out        | Telecom fees and taxes        |
| Regulation on termination rates                                 | Physical and virtual unbundling                |                               |
| BEREC common positions  | Cable access regulation                        |                               |
| Connecting Europe Facility and EFSI                             | Geographic markets and remedies                |                               |
| Digital decade and digital compass                              | Price squeeze and economic replicability tests |                               |
| Universal service   | National broadband targets                     |                               |
| Data retention  | IP interconnection                             |                               |
|   | Mobile network sharing                         |                               |



## Geographic scope

EU-level and national level in 33 European countries:

- **17 Western European (WE) countries** - Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, the Netherlands, Norway, Portugal, Spain, Sweden, Switzerland and the UK.
- **16 Central and Eastern European (CEE) countries** - Bulgaria, Croatia, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, North Macedonia, Malta, Poland, Romania, Serbia, Slovakia, Slovenia and Turkey.



## Deliverables

### News alerts

- **Flash Messages** - News alerts summarising recent EU level telecommunications regulatory developments. Issued shortly after the event has occurred.
- **Regulatory Reports** - Comprehensive analysis of recent developments in telecommunications regulation at the EU level.
- **Telecoms Updates** - Regular reports on national regulatory developments in the ten most significant Western and Eastern European markets

### Monitoring

- **Trackers** - Convenient and easy ways to track the current status of the main EU initiatives that affect telecommunications including the EECC.

### Comparison

- **Benchmarks** - 30 benchmarking tables allowing efficient comparison of regulatory positions and pricing across Europe.

### Databases

- **Market Analysis Database** - Contains all market analyses notified by national regulatory authorities, together with a summary of ex ante regulation and comments by the European Commission.

### Tools

- **Legislation Navigator** - Allowing easy access and comparison of EU telecoms legislation.

### Client support

- **Enquiry Service** - our analysts are there to help you locate information from our reports or to provide additional research, subject to certain conditions.

All deliverables are updated on a regular basis or when a major development occurs.



## Related services

- Telecoms Americas
- Telecoms Middle East & North Africa
- Competition
- Consumer Protection Europe
- Radio Spectrum Europe
- Global Trends



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