



INTERNATIONAL

regulation made simple



postal regulatory intelligence europe



Learn about, understand and keep up-to-date with European postal regulation and its varied national implementations.

The postal sector is changing fast. As the traditional market enters a steep decline, e-commerce is driving rapid and unprecedented growth in parcel delivery. These developments have an impact on the way that the sector is regulated, affecting postal operators and national regulatory authorities in particular.

At Cullen International, we provide independent and expert insight into the past, present and future of EU postal regulation. Subscribe to our Postal regulatory intelligence service, and we'll help you to stay informed as the sector evolves and to understand how that evolution affects you.

Topical coverage

EU / international level	National level
Postal Services Directives	Licensing and authorisation
Cross-border parcel regulation	Universal service
EU rules on delivery of goods online	Modernising the USO
VAT for cross-border e-commerce	Calculation of USO net cost
Terminal dues	USO funding
State aid decisions	Downstream access
ERGP	Price controls
European Parliament questions	Post office networks
Postal studies	Quality of service
Customs rules	Public service obligations
UPU	Labour related regulation
	NRA powers
	End user regulations
	Postal consumers' needs





Geographic scope

EU-level and national level in 22 European countries:

Austria, Belgium, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Ireland, Latvia, Lithuania, Italy, Luxembourg, Netherlands, Norway, Poland, Portugal, Romania, Spain, Sweden, UK.



Deliverables

Reports

Flash Messages

News alerts covering EU and national level developments on key regulatory issues in the postal and parcel delivery sectors.

Regulatory Reports

Overview reports focusing on specific postal themes or selected national markets.

Trackers

Overview and status of the main EU initiatives affecting the postal and parcel delivery sectors, tracking ongoing developments, such as the EU Commission's forthcoming review and evaluation of the postal regulatory framework.

Explainers

Simple but comprehensive summaries of key regulatory concepts relevant to the postal and delivery sectors and the context behind them.

Benchmarks

Postal Benchmarks

Over 40 comparative tables benchmarking specific regulatory topics across the countries studied.

Databases

Legislation Navigator

Allowing easy access and comparison of EU postal legislation.

Client support

Enquiry Service

Our analysts are there to help you locate information from our reports or to provide additional research, subject to certain conditions.

All deliverables are updated on a regular basis or when a major development occurs.



Related services

- Competition
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