

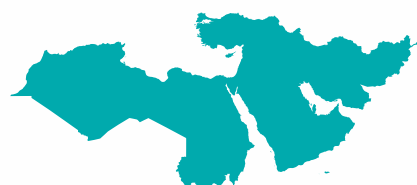


INTERNATIONAL

regulation made simple



telecoms regulatory intelligence middle east and north africa



Since markets were liberalised between 2000 and 2005, the telecoms sector in the region has witnessed significant changes.

Fixed networks have been developed to various degrees across the region, with some countries achieving almost national FTTH/B coverage, while others are still at the early stages of deployments.

Mobile networks have been also developed significantly, with all operators in the region having their own 4G networks and some having advanced 5G deployment.

These different levels of network development, together with economic and political factors, have played a significant role in shaping telecoms sector policies and regulations across the region.

Cullen International's Telecoms Middle East and North Africa (MENA) service monitors developments in telecoms sector policies and regulation, covering mobile spectrum awards, market analysis, access and interconnection, universal service, national broadband networks and state-aid, fees and taxes, and more.

Topical coverage

- MTRs and FTRs
- Telecoms fees and taxes
- Mobile spectrum awards
- 5G and LTE deployment
- Next generation networks
- Wholesale and retail tariff regulation
- Market analysis
- WACC
- Universal service
- Data retention
- Quality of service
- Consumer protection
- Personal data protection
- Competition regulations
- Licensing and authorisation
- Internet of things





Geographic scope

Detailed analysis

- Algeria
- Bahrain
- Egypt
- Jordan
- Kuwait
- Lebanon
- Morocco
- Oman
- Qatar
- Saudi Arabia
- Tunisia
- Turkey
- United Arab Emirates

General overview

- Iraq
- Sudan



Deliverables

News alerts

- **Flash messages** - News alerts on key regulatory and policy issues affecting the telecommunications sector in MENA countries.

Monitoring

- **Telecoms Updates** - Reports on key developments in telecommunications regulation in MENA countries.
- **Telecoms Profiles** - Overview of regulatory, competition law and consumer protection frameworks, key market data and policy outlook in MENA countries.

Benchmarking

- **Cross-Country Analysis** - Over 20 comparative tables benchmarking specific regulatory topics in the 13 MENA countries.

Client support

- **Enquiry Service** - Our analysts are there to help you locate information from our reports or to provide additional research, subject to certain conditions.

All deliverables are updated on a regular basis or when a major development occurs and clients are notified via email alerts.



Related services

- Telecoms Europe
- Consumer Protection Europe
- Radio Spectrum Europe
- Digital Economy Europe
- Competition Law Europe
- Telecoms Americas
- Global Trends



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