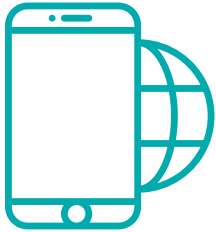


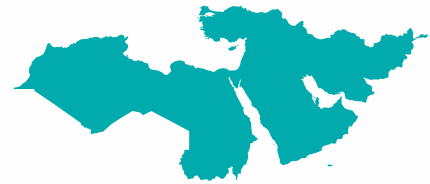


INTERNATIONAL

regulation made simple



telecoms regulatory intelligence middle east and north africa



Since markets were liberalised between 2000 and 2005, the telecoms sector in the region has witnessed significant changes.

Fixed networks have been developed to various degrees across the region, with some countries achieving almost national FTTH/B coverage, while others are still at the early stages of deployments.

Mobile networks have been also developed significantly, with all operators in the region having their own 4G networks and some preparing for 5G.

These different levels of network development, together with economic and political factors, have played a significant role in shaping telecoms sector policies and regulations across the region.

Cullen International's Telecoms Middle East and North Africa (MENA) service monitors developments in telecoms sector policies and regulation, covering mobile spectrum awards, market analysis, access and interconnection, universal service, national broadband networks and state-aid, fees and taxes, and more.

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- MTRs and FTRs
- Telecoms fees and taxes
- Mobile spectrum awards
- Wholesale and retail tariff regulation
- Market analysis
- WACC
- Universal service
- Data retention
- Quality of service
- Consumer protection
- Licensing and authorisation





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