



Next round of market analyses under EU regulatory framework - What will we see?

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2007 Recommendation on relevant markets

- Shorter list of markets
- Simplified notification procedure in some cases

But NOT before 2009 ??

- Commission veto over remedies
- Binding timeframes to start and finish analyses
- Criteria to limit suspension of cases on appeal

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4. Definition of regional or city markets?



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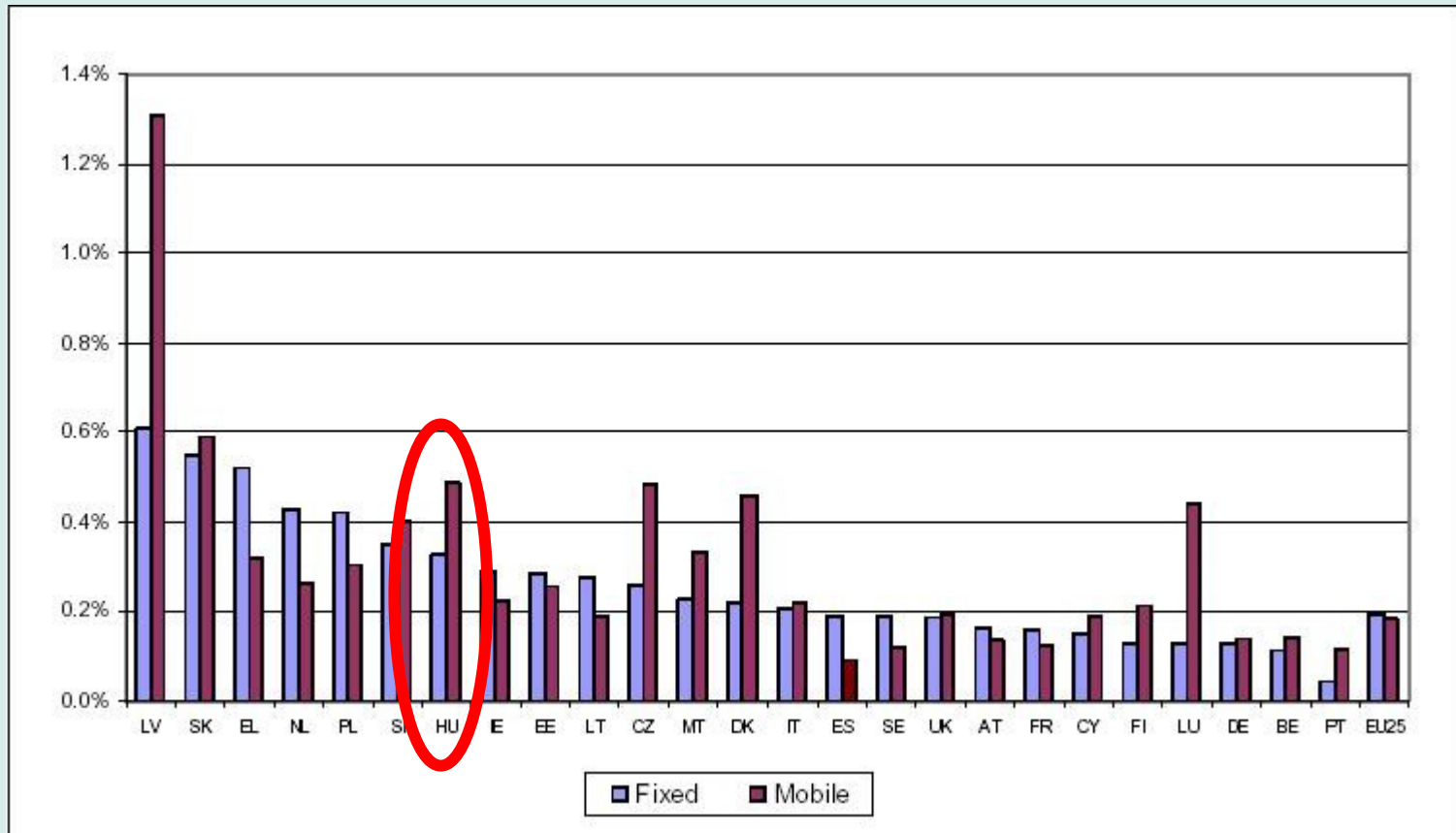
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5. Geographic asymmetry of remedies?
6. Definition of new service markets outside Commission list?
7. Any solution to problem of systematic appeals?

Conclusions

- Uncertain will see deregulation of fixed retail calls – and lifting regulation will still require NRAs to carry out a market analysis!
- Incumbents will push for cable operators to have SMP in regional or city markets in M12
- NRAs will apply more geographic asymmetry in remedies to push new entrants up ‘investment ladder’
- No regulation of FTTH, but VDSL will be important in M11 (SLU) and M12 (FTTC/copper)
- No immediate solution to systematic appeal and suspension of NRA decisions in some MS

Investment (% of GDP) for fixed and mobile telephony (total 2001-2004, 2001 prices)



Source: London Economics and PwC Study for the European Commission - July 2006