



INTERNATIONAL

regulation made simple



## telecoms regulatory intelligence europe



Gain insight and clarity on European telecoms regulation with Cullen International, the independent expert on communications regulation for four decades.

The European Electronic Communications Code is the largest review of the telecommunications regulatory framework in almost a decade. The EECC has a profound impact on the regulatory landscape, from the definition of electronic communications services to an overhaul of the market analysis process and the approach to ex ante regulation, from spectrum awards to universal service... all with an eye on stimulating investment and co-investment.

At Cullen International, we provide independent and expert insight into the past, present and future of EU telecoms regulation. Subscribe to our Telecoms regulatory intelligence service and we'll help you to learn about and keep up-to-date with European telecommunications regulation and its varied national implementations and understand how they affect you.

### Topical coverage

EU level	National level	
European Electronic Communications Code	EECC transposition	National broadband targets and the DDPP
Gigabit Infrastructure Act and Recommendation	Copper decommissioning	High-speed broadband coverage
Net neutrality	Switch-off 2G and 3G networks	Mobile network sharing
Roaming Regulation	Wholesale-only operators	Regulation for MVNOs
Radio Spectrum Policy Programme	Co-investment	WACC
Market analysis notifications and Commission and BEREC opinions	Public warning systems	Universal service
Recommendation on relevant markets	MTRs and FTRs	Telecom fees and taxes
Regulation on termination rates	Legal and structural separation	
BEREC common positions	Physical and virtual unbundling	
Connecting Europe Facility and EFSI	Physical infrastructure access (PIA)	
Digital Decade Policy Programme (DDPP)	Cable access regulation	
Universal service	Geographic markets and remedies	
Data retention	Price squeeze and economic replicability tests	



## Geographic scope

EU-level and national level in 33 European countries:

- **17 Western European (WE) countries** - Austria, Belgium, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, the Netherlands, Norway, Portugal, Spain, Sweden, Switzerland and the UK.
- **16 Central and Eastern European (CEE) countries** - Bulgaria, Croatia, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, North Macedonia, Malta, Poland, Romania, Serbia, Slovakia, Slovenia and Türkiye.



## Deliverables

### Reports

#### Flash Messages

News alerts summarising recent EU level telecommunications regulatory developments.

#### Regulatory Reports

Regular reports on recent regulatory developments at the EU level.

#### Telecoms Updates

Regular reports on recent national regulatory developments in selected European markets.

#### Trackers

Convenient and easy way to track the status of the main EU initiatives that affect telecommunications.

### Benchmarks

#### Europe Telecoms Benchmarks

Tables comparing specific regulatory topics and regulated wholesale prices across Europe.

### Databases

#### Market Analysis Database

Contains all market analyses notified by national regulatory authorities, together with a summary of ex ante regulation and comments by the European Commission.

#### Legislation Navigator

Allows for easy navigation within EU telecommunications legislation.

### Client support

#### Enquiry Service

Our analysts are there to help you locate information from our reports or to provide additional research, subject to certain conditions.

All deliverables are updated on a regular basis or when a major development occurs.



## Related services

- Telecoms Americas
- Telecoms Middle East & North Africa
- Competition
- Consumer Protection Europe
- Radio Spectrum Europe
- Global Trends



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