



INTERNATIONAL

regulation made simple



## telecoms regulatory intelligence middle east and north africa



Since markets were liberalised between 2000 and 2005, the telecoms sector in the region has witnessed significant changes.

Fixed networks have been developed to various degrees across the region, with some countries achieving almost national FTTH/B coverage, while others are still at the early stages of deployments.

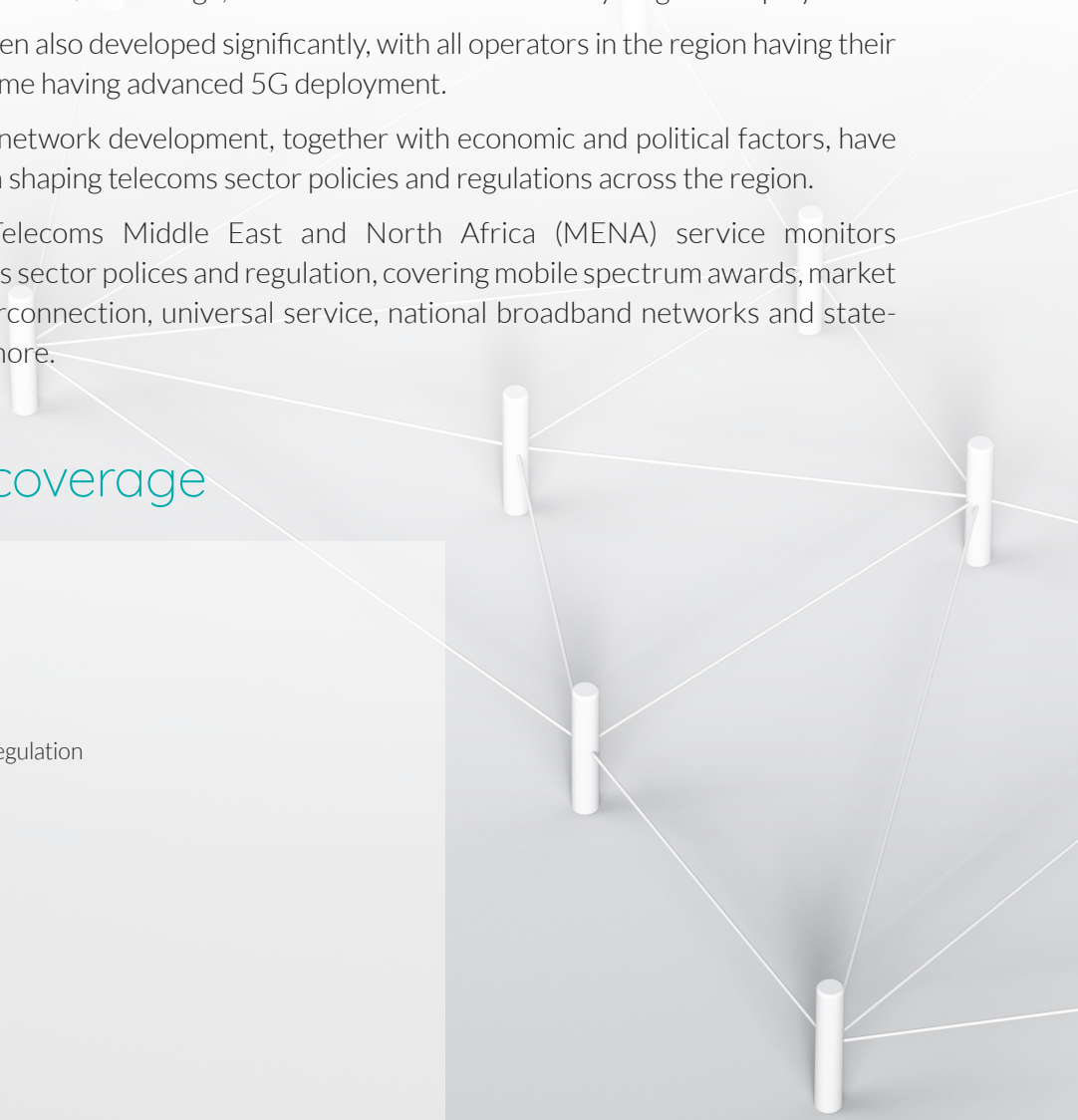
Mobile networks have been also developed significantly, with all operators in the region having their own 4G networks and some having advanced 5G deployment.

These different levels of network development, together with economic and political factors, have played a significant role in shaping telecoms sector policies and regulations across the region.

Cullen International's Telecoms Middle East and North Africa (MENA) service monitors developments in telecoms sector polices and regulation, covering mobile spectrum awards, market analysis, access and interconnection, universal service, national broadband networks and state-aid, fees and taxes, and more.

### Topical coverage

- MTRs and FTRs
- Telecoms fees and taxes
- Mobile spectrum awards
- 5G and LTE deployment
- Next generation networks
- Wholesale and retail tariff regulation
- Market analysis
- WACC
- Universal service
- Data retention
- Quality of service
- Consumer protection
- Personal data protection
- Competition regulations
- Licensing and authorisation
- Internet of things





## Geographic scope

### Detailed analysis

- Algeria
- Bahrain
- Egypt
- Jordan
- Kuwait
- Lebanon
- Morocco
- Oman
- Qatar
- Saudi Arabia
- Tunisia
- Türkiye
- United Arab Emirates

### General overview

- Iraq
- Sudan



## Deliverables

### Reports

#### Telecoms Updates

Regular reports on national regulatory developments in MENA countries.

#### Flash Messages

News alerts summarising regulatory developments in the MENA region.

#### Telecoms Profiles

Overview of regulatory, competition law and consumer protection frameworks, key market data and policy outlook in MENA countries.

### Benchmarks

#### MENA Telecoms Benchmarks

Tables comparing specific regulatory topics in MENA countries.

### Client support

#### Enquiry Service

Our analysts are there to help you locate information from our reports or to provide additional research, subject to certain conditions.

All deliverables are updated on a regular basis or when a major development occurs and clients are notified via email alerts.



## Related services

- Telecoms Europe
- Consumer Protection Europe
- Radio Spectrum Europe
- Digital Economy Europe
- Competition
- Telecoms Americas
- Global Trends



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